

#### Dear Provider:

The information on the Provider Household Income Statement will be used to determine if you are eligible to receive **Tier I** reimbursement for your own children and the children in your care. Information provided on the Provider Household Income Statement will be held as confidential by Milestones. The information will only be used to determine your household's eligibility status for CACFP meals. The child meal eligibility status remains confidential but data may be shared with other USDA child nutrition programs, federal education programs or state health and education programs.

# If your home is Tier 1 eligible based on school or census data you only need to send in a signed and completed Household Income Application. You do not need to attach income documentation.

## If you are <u>not</u> located in a school or census area you need to send in a signed and completed Household Income Application AND the following documentation:

Gross Earnings/wages/salary for each job (submit one of the following):

- All income received in the prior month by each member of the household and the source of that income.
- One month's worth of check stubs or a letter from employer stating gross wages paid and how often they are paid on company letterhead, if check stubs are not available.
- Self-employment Net Earnings IRS form 1040, Schedule 1 (Additional Income and Adjustments to Income), Schedule C or Schedule F for farming.
- If you have a new business or farm, submit records of ledgers showing income and expenses for the previous month including receipts to support all income and expenses recorded on ledger.
- Social Security/pensions/retirement:
- Social Security retirement benefit letter, payment stubs, or bank statements showing monthly deposits. Unemployment compensation (submit one of the following):
  - Notice of eligibility from State Employment Security office.
  - A full month's worth of check stubs.

Disability or Worker's Compensation (submit one of the following):

- One month's worth of check stubs.
- Letter from Worker's Compensation.

MFIP, Food Stamps or FDPIR payments: Current benefit letter from qualifying agency.

Child support/alimony: Court decree, agreement, copies of checks received or bank statements showing deposits.

Rental Income: Copy of IRS Form 1040 Schedule E.

New providers need to fill out the net income worksheet located in your food program manual.

#### **Other Information**

- If you have a foster child(ren), complete and sign the Foster Child section of the Family application. Call the office, or an application can be printed off our website.
- If your household participates in Food Stamps (SNAP), MFIP or FDPIR, complete Steps 1, 2, 3 and 4, provide documentation of the most recent months eligibility letter from the program you are receiving benefits from.

# Please send the signed and completed Household Income Statement application and copies of income or benefit documentation (if required) to Milestones within 10 days.

Thank you for your cooperation.

If you have any questions please do not hesitate to contact Jo Yasgar ext. 231 or Tammy Jendro ext. 241 at 320-251-5081 or 1-800-288-8549.

This institution an equal opportunity provider.

314 10<sup>th</sup> Ave S, Suite 180 Waite Park, MN 56387 www.milestonesmn.org

### How to Complete the Household Income Statement Form

Complete the Household Income Statement form if any of the following apply to your household:

- Any household member currently participates in the Minnesota Family Investment Program (MFIP), or the Supplemental Nutrition Assistance Program (SNAP), or the Food Distribution Program on Indian Reservations (FDPIR), or
- The household includes one or more foster children (a welfare agency or court has legal responsibility for the child), or
- The total income of household members is within the guidelines shown below (gross earnings before deductions, not take-home pay). Do not include as income: foster care payments, federal education benefits, MFIP payments, or value of assistance received from SNAP, WIC, or FDPIR. Military: Do not include combat pay or assistance from the Military Privatized Housing Initiative.

Maximum rotal moonle							
Household Size	\$ Per Year	\$ Per Month	\$ Twice Per Month	\$ Per 2 Weeks	\$ Per Week		
1	26,973	2,248	1,124	1,038	519		
2	36,482	3,041	1,521	1,404	702		
3	45,991	3,833	1,917	1,769	885		
4	55,500	4,625	2,313	2,135	1,068		
5	65,609	5,418	2,709	2,501	1,251		
6	74,518	6,210	3,105	2,867	1,434		
7	84,027	7,003	3,502	3,232	1,616		
8	96,536	7,795	3,898	3,598	1,799		
Add for each additional person	9,509	793	397	366	183		

#### The income guidelines are effective from July 1, 2023 through June 30, 2024. Maximum Total Income

#### 1 Children

List all infants and children in the household and their birthdates. Attach an additional page if needed to list all children. Fill in circles to show which children are enrolled at the child care. If any children are foster children (a welfare agency or court has legal responsibility for the child), fill in the circle.

If any children have regular earnings, write in the amount of income and frequency. **Do not write in an hourly wage**. Do not include occasional earnings like babysitting or lawn mowing.

#### 2 Case Number

If you or any other household member currently participates in SNAP, MFIP or FDPIR assistance programs, write in the case number and check the box to indicate which assistance program. Then go to number 4. If no one in your household participates in SNAP, MFIP or FDPIR, leave number 2 blank and continue to number 3.

NOTE: Benefits received from Child Care Assistance, Medical Assistance (MA), Women, Infants, and Children (WIC), and Person Master Index (PMI) numbers *do not* qualify for this purpose and cannot be reported on the Household Income Statement in number 2.

#### 3 Adults / Incomes / Last 4 Digits of Social Security Number

- List all adults living in the household (everyone not listed in number 1) whether related or not, such as grandparents, other relatives, or friends. Include any adult who is temporarily away from home, like a student away at college. Attach another page if necessary.
- List gross incomes before deductions, not take-home pay. **Do not list an hourly wage rate.** For adults with no income to report, enter a '0' or leave the section blank. This is your certification (promise) that there is no income to report for these adults.
- For each income, fill in a circle to show how often the income is received: each week, every other week, twice per month, or monthly.
- For farm or self-employment income only, list the net income per year or month after business expenses. A loss from farm or self-employment must be listed as 0 income and does not reduce other income.
- Last four digits of the Social Security number (SSN) The adult household member signing the form must provide the last four digits of their SSN or check the box if they do not have an SSN.

#### 4 Signature and Contact Information

An adult household member must sign the form.

Provider Name: \_\_\_\_\_\_

Number:

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### Provider Household Income Statement for the Child and Adult Care Food Program

List all infants, children and students through grade 12 in the household, even if they are not related. If more space is needed, attach another sheet.

Child's First Name	мі	Child's Last Name	Birthdate	Enrolled in this child care? If yes, fill in the	Foster Child? (An agency or court has legal responsibility for the child.) If yes,	Reg List any reg include occ	gular incon casional ea		by childre	en. Do not
				circle	fill in the circle.	Regular Income	Weekly	Bi- Weekly	2X Month	Monthly
				0	0	\$	0	0	0	0
				0	0	\$	0	0	0	0
				0	0	\$	0	0	0	0
				0	0	\$	0	0	0	0
				0	0	\$	0	0	0	0

\_\_\_\_\_

2 Do any household members currently participate in any of these programs: SNAP, MFIP or FDPIR? (Medical Assistance and WIC do not qualify.) If no, go to 3. If yes, write in the case number here: \_\_\_\_\_\_ and check the program FDPIR. Then go to 4. MFIP

A. List all adult household members, including yourself, and report all incomes. (Skip 3 if you completed 2 or if all participants are foster children.)

Adults - Full Name For the purpose of meal benefits, the members of your household are "Anyone who is living with you and shares	Gross Pay from Work Do not write in an hourly wage				Farm or Self- Employment	Public Assistance, Child Support, Alimony			ł	All Other Incomes						
income and expenses, even if not related." List the full name of each household member not listed in Step 1 and their income(s) in whole dollars. If a person has no income, write in 0 or leave the section blank. This is your certification (promise) of no income to report. Include any college students temporarily away from home.	Gross pay before deductions (not take- home pay)	Weekly	Bi-Weekly	2X Month	Monthly	Net Income after business expenses. State if annual or monthly.	Payments received	Weekly	Bi-Weekly	2X Month	Monthly	Pension, retirement, disability, unemployment, Veterans benefits, etc.	Weekly	Bi-Weekly	2X Month	Monthly
	\$	0	0	0	0	\$	\$	0	0	0	0	\$	0	0	0	0
	\$	0	0	0	0	\$	\$	0	0	0	0	\$	0	0	0	0
	\$	0	0	0	0	\$	\$	0	0	0	0	\$	0	Ο	0	0

B. Last four digits of signer's Social Security Number (SSN) or no SSN (required): X X X–X X–\_\_\_\_\_\_ or \_\_\_\_\_ I don't have a Social Security Number.

2 I certify (promise) that all information on this application is true and correct and all household members and incomes are reported. I understand that this information is given in connection with receipt of federal funds and that officials may verify (check) the information. I understand that if I purposely give false information, my children may lose benefits and I may be prosecuted under applicable federal and state laws.

Signature of adult household member (required):	
Printed Name:	Date:
Address:	
Phone:	

Sponsor Use Only—Do Not Write Below							
Total Household Members: Total Income: \$ per							
Approved Tier 1:Case Number	Foster Income						
Denied Tier 1:Income	Incomplete						
Area Eligible:YesNo	Verified:YesNo						
Sponsor Signature	Date						
Effective Dates: From through the second sec	ough						

## Farmer or Self-Employed

Income is your *net* income (after deducting business expenses) from farm or self-employment during the year, which is generally shown on Schedule C or F from the federal tax return. A loss from farm or self-employment must be listed as zero income and does not reduce other household income for the purpose of completing this form.

## **Seasonal Worker**

Income is your expected *average gross income* before deductions (*not* take-home pay) from seasonal work during the year. List your *average gross income* from seasonal work per month or other frequency.

## Privacy Act Statement / How Information Is Used

The Richard B. Russell National School Lunch Act requires the information on this form. You do not have to give this information but if you do not, we cannot approve your child for free or reduced-price school meals. You must include the last four digits of the Social Security number of the adult household member who signs the application. The last four digits of the Social Security number are not required when you apply on behalf of a foster child, or you provide a Minnesota Family Investment Program (MFIP), Supplemental Nutrition Assistance Program (SNAP) or Food Distribution Program on Indian Reservation (FDPIR) assistance number, or you indicate that the adult household member signing the application does not have a Social Security number.

We will use your information to determine if your household meets program eligibility guidelines, and for administration and enforcement of the program.

## **Nondiscrimination Statement**

In accordance with federal civil rights law and U.S. Department of Agriculture (USDA) civil rights regulations and policies, this institution is prohibited from discriminating on the basis of race, color, national origin, sex (including gender identity and sexual orientation), disability, age, or reprisal or retaliation for prior civil rights activity.

Program information may be made available in languages other than English. Persons with disabilities who require alternative means of communication to obtain program information (e.g., Braille, large print, audiotape, American Sign Language), should contact the responsible state or local agency that administers the program or USDA's TARGET Center at (202) 720-2600 (voice and TTY) or contact USDA through the Federal Relay Service at (800) 877-8339.

To file a program discrimination complaint, a Complainant should complete a Form AD-3027, USDA Program Discrimination Complaint Form which can be obtained online at: <u>https://www.usda.gov/sites/default/files/documents/USDA-OASCR%20P-Complaint-Form-0508-0002-508-11-28-17Fax2Mail.pdf</u>, from any USDA office, by calling (866) 632-9992, or by writing a letter addressed to USDA. The letter must contain the complainant's name, address, telephone number, and a written description of the alleged discriminatory action in sufficient detail to inform the Assistant Secretary for Civil Rights (ASCR) about the nature and date of an alleged civil rights violation. The completed AD-3027 form or letter must be submitted to USDA by: 1. **mail:** U.S. Department of Agriculture Office of the Assistant Secretary for Civil Rights 1400 Independence Avenue, SW Washington, D.C. 20250-9410; or 2. **fax:**(833) 256-1665 or (202) 690-7442; or 3. **Email:** program.intake@usda.gov

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